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트럼프 2기 통상정책에서 미국의 조치와 주요국 관세 동향 분석

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Analysis of U.S. Trade Measures and Global Tariff Trends under Trump's Second Term Trade Policy

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Abstract

This study examines the prospective direction of U.S. trade policy under a second Trump administration and analyzes its implications for South Korea's trade and industrial sectors. Building on the protectionist and unilateralist approach of the first Trump presidency, the second term is expected to intensify trade pressure even on allied countries. This paper explores the evolution of U.S.-Korea trade relations since 2017, and identifies key characteristics of Trump's trade strategies, such as the reinforcement of "America First," reshoring mandates, the weakening of multilateral trade institutions, and the growing linkage between trade and national security. The study further analyzes the potential impact of these policies on Korea's major export sectors, including semiconductors, batteries, automobiles, and steel. By evaluating Korea's institutional and corporate responses, the paper proposes strategic policy directions for enhancing economic resilience and ensuring supply chain security. It concludes that Korea must adopt a more agile and security-centered trade strategy, supported by legal, industrial, and diplomatic instruments, to effectively navigate the evolving global trade environment.

Keywords: Trump administration, trade policy, protectionism, Korea-U.S. relations, economic security, industrial strategy, supply chain, IRA, CHIPS Act

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